Letter of Intent for a Future (Estate) Gift

As evidence of my/our desire to provide a legacy gift to support Princeton Theological Seminary, I/we hereby inform you that I/we have made a provision for Princeton Theological Seminary in my/our estate plans. I/we understand that this commitment may be revoked or modified by me/us at any time.

_____

Name(s)

_____

Address, City, State, Zip

_____

Phone   Cell   Email

It is my/our intent to leave a legacy for the benefit of Princeton Theological Seminary through my/our *(check the box or boxes that apply)*:

☐ Will   ☐ IRA or other Retirement Plan   ☐ Life Insurance Policy

☐ Trust   ☐ Charitable Remainder Trust   ☐ Real Estate

☐ Charitable Gift Annuity   ☐ Other _____

I/we wish to inform Princeton Theological Seminary for long-term planning purposes, that as of this date, the value of my/our gift is: $_____

If your gift is a percentage of your estate, please indicate the percentage _____

I/we understand that, by stating an amount, my/our estate is not legal bound by these statement and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

I/we would like this gift, when received, to benefit _____

In honor/in memory of _____

It is also helpful for us to have any supporting documents (such as a will or beneficiary designation) which you are able to send us. Please include if possible when you return this form.

Please enroll me/us in the Princeton Theological Seminary Legacy Society under the following conditions:

☐ Feel free to publish my/our name(s) among your lists of Legacy Society members as a motivation for others to leave a future gift to benefit Princeton Theological Seminary.

☐ Please list my/our name(s) internally for Planned Giving use only and as 'Anonymous' in outside publication.

Donor(s) Signature(s): _____   Date: _____

_____

Office of Planned Giving, P.O. Box 821, Princeton, NJ 08542